



# The Impact of Filtration in HVAC Systems

Copyright © 2021 NADCA. All Rights Reserved.  
No part of this publication may be reproduced or distributed by any means, electronic or mechanical, including photocopy, recording, or any other information storage and retrieval system, without prior written consent from the publisher.

---

---

---

---

---

---

---

---

---

---



## Presenter




Tom Justice

---

---

---

---

---


---

---

---

---

---



## Disclaimer

This presentation is not intended to be a comprehensive program covering all aspects of this topic. All technicians are encouraged to read and follow all applicable standards, codes and regulations related to this topic.

- ✓ It is the responsibility of each individual contractor to follow local building codes and licensing requirements and to work safely in accordance with OSHA guidelines.
- ✓ It is the contractor's responsibility to take proper precautions on each project to prevent cross contamination. Always take the health and safety of the building occupants into consideration before you conduct any cleaning procedures.
- ✓ All of the following tips are only general tips. They do not cover every situation and it is your responsibility to adapt these tips to the individual system you are working on.
- ✓ The Instructor is not responsible in any way for the work you perform after viewing this slide show. You are responsible for your own work.
- ✓ The views and opinions following are the instructors opinions and not necessarily the official position of the National Air Duct Cleaners Association.

---

---

---

---

---


---

---

---

---

---



What We'll Learn

- Importance of Filtration
- Different types of Filters
- Understanding Filter Performance
- Misconceptions about Filtration

---

---

---


---

---

---

---

---



The Importance of Air Filtration

Air filtration supplies the means to obtain the level of particulate cleanliness required by any definition of "air conditioning."

---

---

---


---

---

---

---

---



Air Filters are used for a variety of purposes

- Protecting the health and well-being of the occupants of the space by removal of airborne microorganisms and particles.
- Protecting the décor of occupied spaces by removing the staining portion of airborne dust.
- Reducing maintenance of building interiors by reducing the frequency of washing such items as Venetian blinds and fluorescent bulbs.

---

---

---

---

---

---

---

---

**TECHNICAL NADCA CONFERENCE**

**Air Filters are used for a variety of purposes**

- Protecting the contents of occupied spaces including paintings, tapestries, and other items of historic or cultural value.
- Elimination of fire hazards by removing lint and other materials which might accumulate in the ductwork.
- Removing airborne bacteria from operating room air to help prevent postoperative infection.

---

---

---

---

---

---

---

---

**TECHNICAL NADCA CONFERENCE**

**Particulate Levels**

Number of Particles	
Cleanroom	1 per liter
Arctic	10,000 per liter
Ocean	100,000 per liter
Rural	1 Million per liter
City	100 Million per liter
Highway	1 Billion per liter
Tobacco Smoke	100 Billion per liter

---

---

---

---

---

---

---

---

**TECHNICAL NADCA CONFERENCE**

**Indoor Air Quality**

“Americans on average spend close to 90% of their time indoors, where pollutants are often 2 to 5 times higher than typical outdoor concentrations.”<sup>1</sup>

1. U.S. Environmental Protection Agency, 1987. The total exposure assessment methodology (TEAM) study: Summary and analysis. EPA/600/6-87/002a. Washington, DC.

---

---

---

---

---

---


---

---

**TECHNICAL  
NADCA  
CONFERENCE**

The Impact of Filtration in HVAC Systems

Each Day we....



- Eat roughly 1 kg of food.
- Drink about 2 kg of liquids.
- **Breathe 15 kg of air.....**
- ...and inhale more than 25 million particles with each breath.

---

---

---

---

---

---

---

---

**TECHNICAL  
NADCA  
CONFERENCE**



31

---

---

---

---

---

---

---

---

**TECHNICAL  
NADCA  
CONFERENCE**

Solid Particles



32

---

---

---

---

---

---

---

---

**TECHNICAL NADCA CONFERENCE**

### PM<sub>2.5</sub> Exposure and Cardiovascular Mortality Worldwide

Satellite-Derived PM<sub>2.5</sub> ( $\mu\text{g}/\text{m}^3$ )

**3.2 Million Deaths per Year**

Mortality rate increases about 1% for every 5 $\mu\text{g}/\text{m}^3$  increase in PM<sub>2.5</sub> Evans J et al. Env Res 2012

---

---

---

---

---

---

---

---

**TECHNICAL NADCA CONFERENCE**

### Particle Deposit into the Lung

**STRUCTURE OF THE LUNGS AND THORACIC CAVITY**

(A) The respiratory system: Nasal cavity, Pharynx, Vocal cords, Diaphragm, Larynx, Trachea, Right lung, Left lung, Right bronchus, Left bronchus.

(B) Muscles used for ventilation: Diaphragm, External intercostals, Internal intercostals, Abdominal muscles.

PM10  
PM2.5  
PM1

Ultrafine Particles <0.1 micron

Muscles of inspiration: Diaphragm, External intercostals  
Muscles of expiration: Internal intercostals, Abdominal muscles

---

---

---

---

---

---

---

---

**TECHNICAL NADCA CONFERENCE**

### The Impact of Filtration in HVAC Systems

Time (min)	Bladder (%)	Liver (%)
5	~10	~10
10	~12	~10
20	~18	~10
30	~25	~10
45	~30	~10

Gamma camera image shows particle accumulate in the nasal passages, lungs, liver, and bladder in minutes

Nemmar et al., Circulation 2002

---

---

---

---

---

---

---

---

**TECHNICAL NADCA CONFERENCE**

The Impact of Filtration in HVAC Systems

### Effect of PM on Health

- Accepted effects
- Possible effects

#### POLLUTION MATTERS

Thousands of studies have shown how air pollution can hurt people, causing heart attacks, lung problems and other ailments, and shortening lives. New research is finding possible links between certain pollutants and autism, birth defects and childhood obesity, among other conditions.

**Caused by fine particles:**

- Shorter life
- Learning disabilities
- Schizophrenia
- Hyperactive
- Stroke
- Autism
- Heart disease
- Autism
- Lung cancer
- Reduced lung function
- Obesity
- Birth defects
- Low birth weight
- Diabetes

**Accepted effects:**

- Respiratory effects

\*Data compiled by sources

EMF 09/10

---

---

---

---

---

---

---

---

**TECHNICAL NADCA CONFERENCE**

The Impact of Filtration in HVAC Systems

### Estimated Deaths – Hospital Acquired Infections

90,000 People Die of Hospital-acquired Infections per year  
And Costs... \$4.5 Billion Per Year

Source: Centers for Disease Control and Prevention

---

---

---

---

---

---

---

---

**TECHNICAL NADCA CONFERENCE**

The Impact of Filtration in HVAC Systems

### Energy Consumption

Average Healthcare Facility uses 3 to 5 times more energy than the average Commercial Building.

Source: ASHRAE

---

---

---

---

---

---

---

---



### The Impact of Filtration in HVAC Systems

### Energy Consumption

More than 2/3 of the total energy consumed by Healthcare facilities is dedicated to maintaining climate control and IAQ.

Source: ASHRAE



---

---

---

---

---

---

---

---



### Filter "Rules of Thumb"

- The **Static Pressure Drop** across a filter increases as it "LOADS".
- The **Efficiency** of a mechanical filter increases as it loads with dust.
- Typically, the higher the **efficiency** of a square foot of media, the higher the **static pressure drop**.
- **Charged medias** almost always exhibit a lower pressure drop for similar efficiencies.
- **Charged media filters** almost always exhibit a loss of charge and a corresponding drop in efficiency.

---

---

---

---

---

---

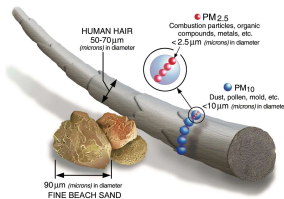
---

---



### Particulate Matter

The US EPA as well as industrial hygienists have long used PM nomenclature for measuring particles in the atmosphere. This terminology is becoming more widely accepted by the HVAC industry and ASHRAE in particular. PM stands for particulate matter (also particle pollution).



**PM10 is defined as inhalable particles with diameters that are generally 10 micrometers and smaller.**

**PM2.5 is defined as fine inhalable particles, with diameters that are generally 2.5 micrometers and smaller.**

---

---

---

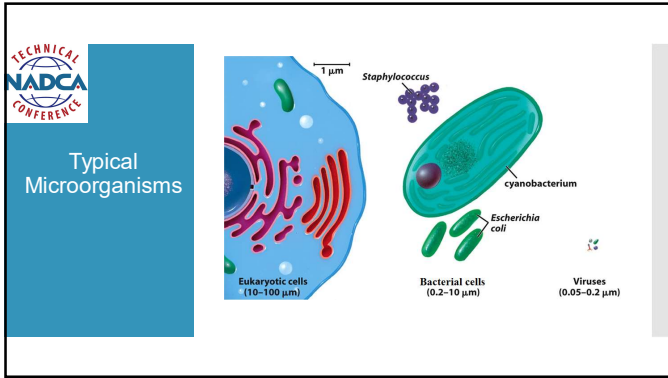
---

---

---

---

---



---

---

---

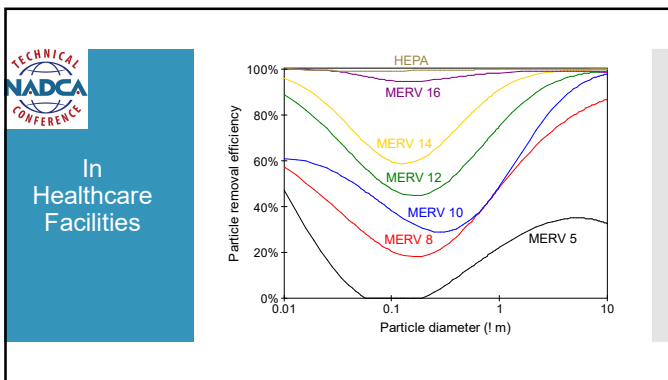
---

---

---

---

---



---

---

---

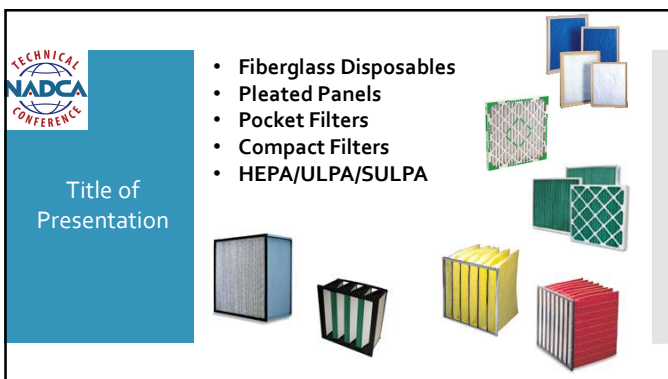
---

---

---

---

---



---

---

---

---

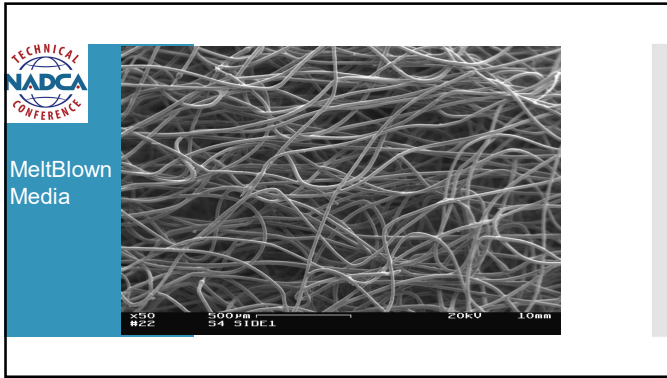
---

---

---

---





---

---

---

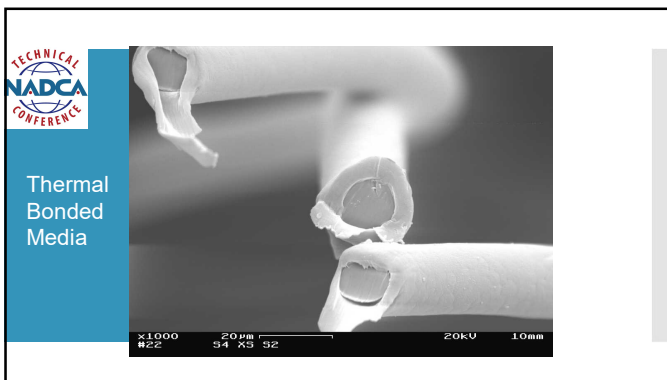
---

---

---

---

---



---

---

---

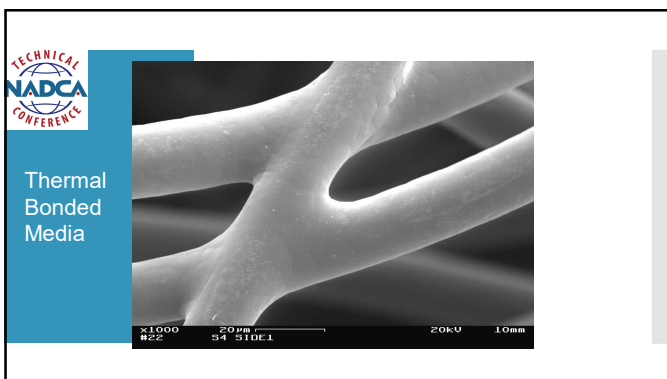
---

---

---

---

---



---

---

---

---

---

---

---

---

**TECHNICAL NADCA CONFERENCE**

### The Impact of Filtration in HVAC Systems

#### Five Mechanisms of Aerodynamic Particle Capture

- Straining
- Impingement
- Interception
- Diffusion
- Electrostatic Attraction

---

---

---

---

---

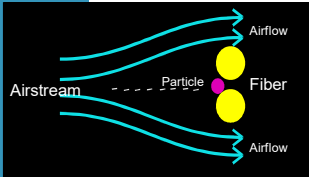
---

---

---

**TECHNICAL NADCA CONFERENCE**

### Straining



Airstream

Particle

Fiber

Airflow

Airflow

Very large particles are captured between two fibers.

---

---

---

---

---

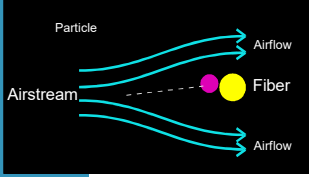
---

---

---

**TECHNICAL NADCA CONFERENCE**

### Impingement



Particle

Airstream

Fiber

Airflow

Airflow

Larger particles do not move around the fiber with the airstream and are carried into the fiber due to their momentum.

---

---

---

---

---

---

---

---

**TECHNICAL NADCA CONFERENCE**

### Interception

Airstream

Particle

Fiber

Airflow

Airflow

Airflow

Midsized particles move along with airstream lines and contact a fiber. Fiber and Particle size dependent

---

---

---

---

---

---

---

---

**TECHNICAL NADCA CONFERENCE**

### Diffusion

Airstream

Particle

Fiber

Airflow

Airflow

Airflow

Smaller particles move randomly across airstream lines and contact fibers by Brownian Motion. Optimum at lower airflows.

---

---

---

---

---

---

---

---

**TECHNICAL NADCA CONFERENCE**

### Electrostatic Attraction

Airstream

Particle

Fiber

Airflow

Airflow

Airflow

Particles are pulled to the fiber due to electrostatic attraction (charge) of the fiber, that is opposite of the particle charge.

---

---

---

---

---

---

---

---

**TECHNICAL NADCA CONFERENCE**

### The Impact of Filtration in HVAC Systems



AIR CONDITIONING FOR THE ENVIRONMENT OF CARE

**ASHRAE JOURNAL**

Deep Energy Retrofit For University

INDUSTRY NEWS  
**ETF Chair: Limited Virus Knowledge is Key Challenge**

*"Similarly, we have not seen evidence of transmission through HVAC systems, although within a space, air motion caused by HVAC components as well as from fans can be a factor".*

ASHRAE Journal November 2020

---

---

---

---

---

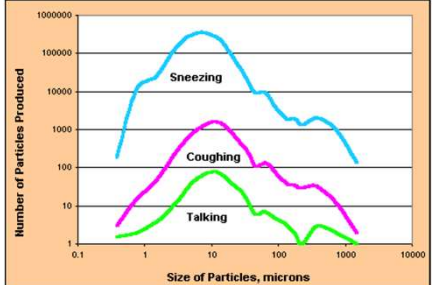
---

---

---

**TECHNICAL NADCA CONFERENCE**

### Droplet Nuclei Produced by Infected Persons



Number of Particles Produced

Size of Particles, microns

Sneezing

Coughing

Talking

Particle Size (microns)	Sneezing (Number of Particles)	Coughing (Number of Particles)	Talking (Number of Particles)
0.1	~100	~10	~1
1	~10,000	~100	~10
10	~100,000	~1,000	~100
100	~10,000	~100	~10
1000	~1,000	~10	~1
10000	~100	~1	~0.1

---

---

---

---

---

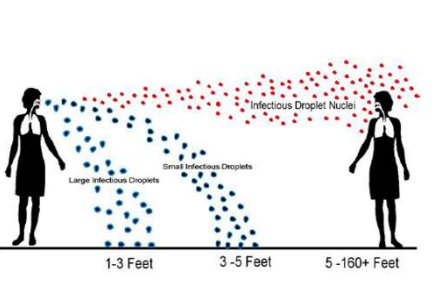
---

---

---

**TECHNICAL NADCA CONFERENCE**

### Airborne Infection



Large Infectious Droplets

Small Infectious Droplets

Infectious Droplet Nuclei

1-3 Feet

3-5 Feet

5-160+ Feet

---

---

---

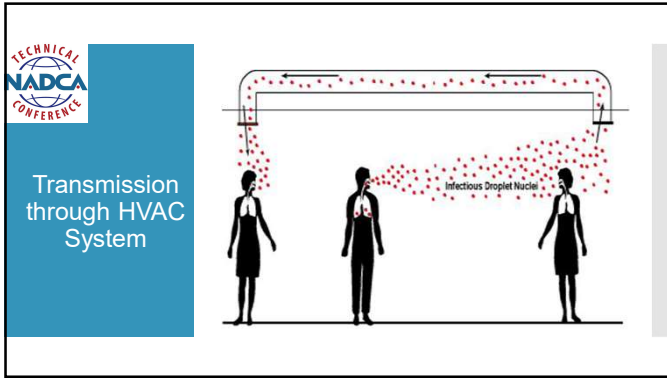
---

---

---

---

---



---

---

---

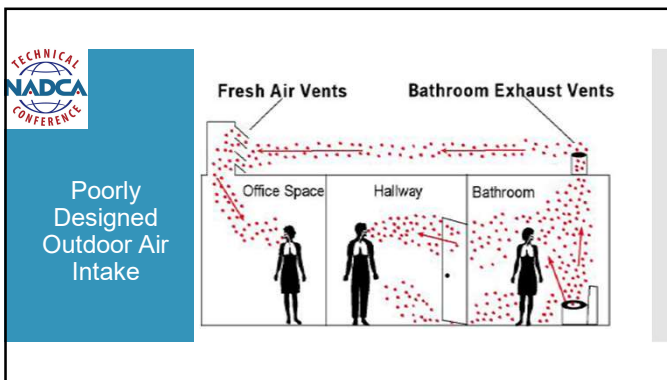
---

---

---

---

---



---

---

---

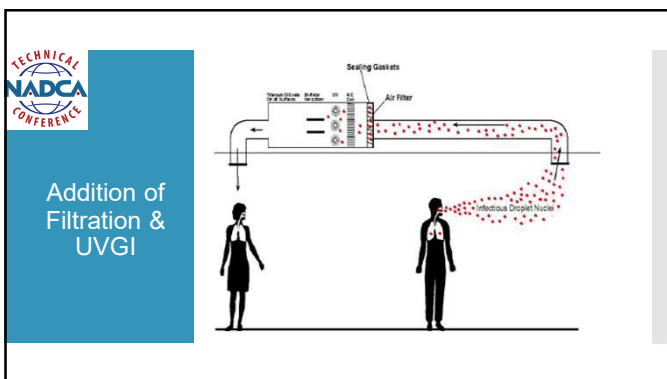
---

---

---

---

---



---

---

---

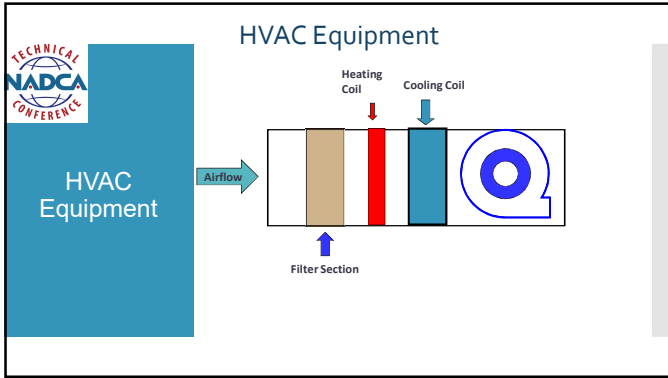
---

---

---

---

---




---

---

---

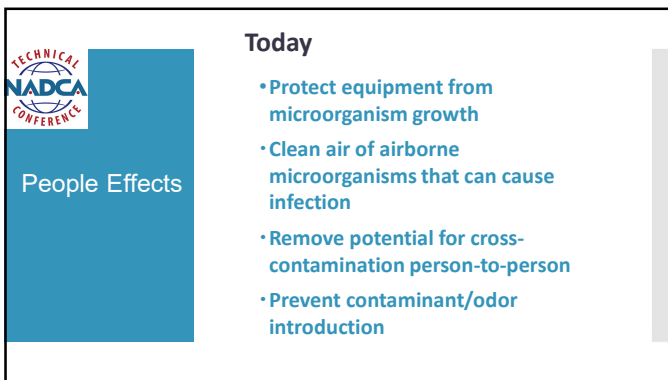
---

---

---

---

---




---

---

---

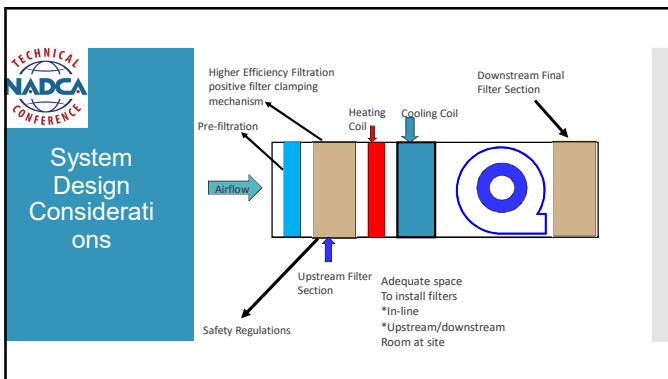
---

---

---

---

---




---

---

---

---

---

---

---

---



### Wet Filters

- 55 F @ 100% rh = 75 F @ 50% rh
- Higher Efficiency filters exhibit a higher absolute pressure drop causing the near saturated air to cross over the saturation curve.
- The effect is that the filters get wet and stay



January 2018 ASHRAE Journal  
Author Stephen Duda

---

---

---

---

---

---

---

---

---

---



### HVAC Equipment Rooms We've Seen (Not Yours!)




---

---

---

---

---

---

---

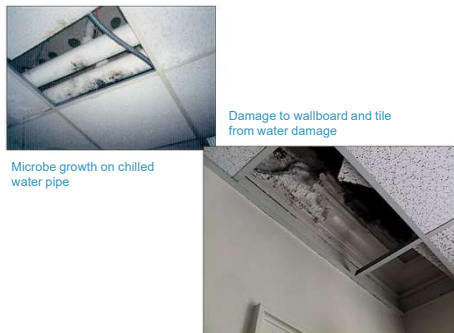
---

---

---



### Office Areas We've Seen




---

---

---

---

---

---

---

---

---

---

**TECHNICAL  
NADCA  
CONFERENCE**

The Impact of Filtration in HVAC Systems



Filter Gap

---

---

---

---

---

---

---

---

**TECHNICAL  
NADCA  
CONFERENCE**

The Impact of Filtration in HVAC Systems



Filter Gap

---

---

---

---

---


---

---

---

**TECHNICAL  
NADCA  
CONFERENCE**

The Impact of Filtration in HVAC Systems



Installation Error

---

---

---

---

---

---

---

---



**TECHNICAL  
NADCA  
CONFERENCE**

The Impact of Filtration in HVAC Systems



**Damaged Filters**

---

---

---

---

---

---

---

---

**TECHNICAL  
NADCA  
CONFERENCE**

The Impact of Filtration in HVAC Systems



**Poor Installation**

---

---

---

---

---


---

---

---

**TECHNICAL  
NADCA  
CONFERENCE**

The Impact of Filtration in HVAC Systems



**Incorrect Filter Selection**

---

---

---

---

---

---

---

---

**TECHNICAL  
NADCA  
CONFERENCE**

The Impact of Filtration in HVAC Systems



Filter unsecured

---

---

---

---

---


---

---

---

**TECHNICAL  
NADCA  
CONFERENCE**

The Impact of Filtration in HVAC Systems



Improper Spacing

---

---

---

---

---

---

---

---

**TECHNICAL  
NADCA  
CONFERENCE**

The Impact of Filtration in HVAC Systems



Missed on Change List

---

---

---

---

---

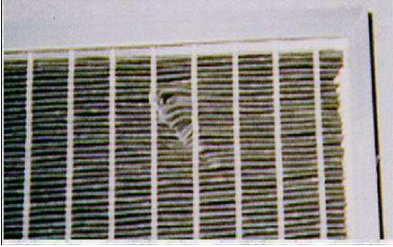
---

---

---

**TECHNICAL  
NADCA  
CONFERENCE**

The Impact of Filtration in HVAC Systems



Damaged during Installation

---

---

---

---

---

---

---

---

**TECHNICAL  
NADCA  
CONFERENCE**

The Impact of Filtration in HVAC Systems

**In The News!**

- Orange County, Florida. A veteran teacher took disability leave as a result of chronic asthma. She says the problem is caused by mold in her school's air conditioning system. (The Washington Post)
- Maryland School Seeks Funds To Remediate Sick Building. Edgewood Middle School PTA's president is working to raise money to replace the school's air conditioning system. (The Washington Post)
- Washington School Sues Four Companies In Ventilation Case. The Washington School District has filed a lawsuit against four companies that provided ventilation equipment for the school. (The Washington Post)
- University of North Carolina. Microbials Still Plague N.C. Sick School. A study by researchers at the University of North Carolina found that mold and other microorganisms are still present in the school's air conditioning system. (The Washington Post)

---

---

---

---

---

---


---

---

**TECHNICAL  
NADCA  
CONFERENCE**

Why are schools in the forefront?

- 51 million people occupy school buildings each school day (1 in 6)
- 2.3 million teachers
- 126,000 administrators
- 600,000 support staff
- 110,000 schools
- 85,000 public
- 25,000 private




---

---

---

---

---

---

---

---






---

---

---

---

---

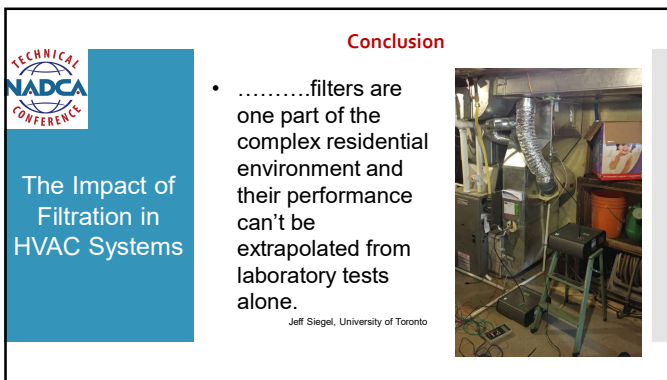
---

---

---

---

---




---

---

---

---

---

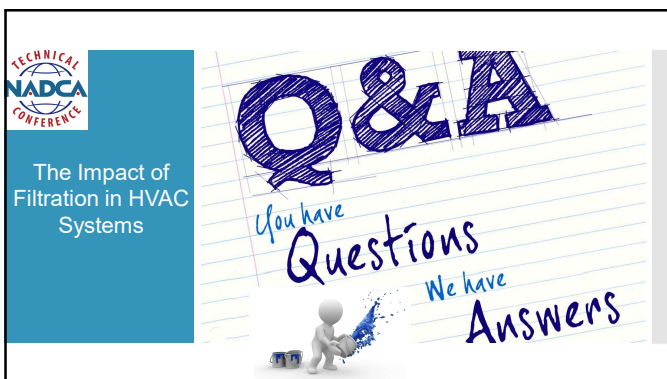
---

---

---

---

---




---

---

---

---

---


---

---

---

---

---



The Impact of Filtration in HVAC Systems

**Presenter Contact Information**

- Tom Justice
- [tjustice@zenefiltration.com](mailto:tjustice@zenefiltration.com)
- 919-740-6308

---

---

---

---


---

---

---

---

Thank you for Participating!



---

---

---

---

---

---

---

---